



ABOUT THE EXECUTIVE DIRECTOR



Felipe Calderon returned to the Philippines in 2017 after working for the Business Development Bank of Canada in Vancouver for 22.5 years, where he held a variety of field and leadership positions. His extensive banking experience also includes syndicated lending and trade financing in the Philippines and Hong Kong. He has 34 years of total banking experience.

Felipe is a Canadian CPA, CMA, and holds a BSc in Agribusiness Management from the University of the Philippines in Los Baños, Laguna, Philippines, and an MSc in International Banking and Financial Studies from Heriot-Watt University in Edinburgh, Scotland. He obtained his Ph.D. in Management from the University of St. Gallen in Switzerland, with a specialization in International

Business and a dissertation focusing on a sustainable lending topic. Complementing his academic achievements, Felipe completed the GRI Sustainability Reporting training program in Singapore.

Felipe is currently the Head of Washington SyCip Graduate School of Business and the Executive Director of Gov. Jose B. Fernandez, Jr. Center for Sustainable Finance at the Asian Institute of Management (AIM) in the Philippines. He is also one of the Global Business School Network's lead chairs for Sustainable Finance and ESG Investing Impact Community and part of the Fair Finance Asia Advisory Committee.

Beyond his academic pursuits, Felipe actively engages in various speaking engagement roles, serving as a resource speaker, moderator, presenter, judge, and panel reactor, where he imparts his profound expertise in Sustainable Finance, Sustainability, and ESG topics. Below is a list of his speaking engagements:

1. Speaker and Moderator, "Environmental and Social Risk Management for Philippine Banks," organized by Bangko Sentral ng Pilipinas and International Finance Corporation, June 28-29, 2018.
2. Speaker, "Achieving Breakthrough Results Through Strategic HR: Sustainability Management Goals in Human Resource," organized by the Civil Service Commission of the Philippines, July 19, 2018.
3. Speaker, "Executive Forum on Environmental, Social and Governance: Humanizing Financial Services Through Financial Inclusion and Sustainable Finance," organized by Maybank Foundation, August 29, 2018.
4. Panel Resource Speaker, "Responsible Finance Workshop," organized by ASEAN Bankers Association, WWF and Bankers Association of the Philippines, October 16, 2018.
5. Moderator, "The Time is Now: Sustainability and Innovation in Real Estate," organized by Lamudi, October 18, 2018.

6. Speaker and Moderator, "Environmental Risk Management Workshop," organized by the Dutch Association for Sustainable Development and Philippine Business for the Environment, January 15, 2019.
7. Speaker, "Workshop on Business Action for Climate Resilience," organized by UK-based Earth Security Group, January 29, 2019.
8. Speaker, "The New Language of Business: Sustainability," during the National Convention of the Junior People Management Association of the Philippines on March 16, 2019.
9. Speaker, "Knowledge Week: Business and the SDGs," Zoom-based conference organized by Japan-based Hitotsubashi ICS, March 25, 2019 on behalf of the Global Network of Advanced Management.
10. Speaker, "Sustainable Finance: Improving Regulation and Engaging Shareholders," Webinar organized by Belgium-based The Academy of Business in Society, April 18, 2019
11. Speaker, "The New Language of Business: Sustainability," during the Annual Convention of Junior Philippine Institute of Accountants on April 30, 2019. Cebu City.
12. Moderator, "Rallying Philippine Banks toward Managing Climate Risks & Opportunities," during the 2nd Sustainable Finance Dialogue Forum on October 9, 2019, Manila Peninsula Hotel.
13. Moderator, "Financial Impacts of Climate Change," during the 6th SEC-PSE Corporate Governance Forum on Sustainable Businesses: Taking the Lead in Achieving Sustainable Development Goals" on October 20, 2019, PICC Complex, Pasay City.
14. Panel Resource Speaker, "Sustainability Summit Philippines 2020: Transformation to Climate Positive," organized by ACG Human Capital Solutions, February 7, 2020.
15. Panel Resource Speaker, "Webinar on Sustainable Finance and Economy," organized by Kalpa Academy Centre for Governance and Sustainable Development in Nepal, August 22, 2020.
16. Panel Reactor, "Environmental Sustainability Summit Part II: Achieving Inclusive Growth in a Pandemic," The American Chamber of Commerce of the Philippines, Inc., September 22, 2020.
17. Speaker, "Impact of Sustainable Finance on Large Companies and SMEs," organized by the Asian Institute of Management Alumni Association, November 25, 2020.
18. Speaker, "Valuation and Financing of Ecosystem-based Adaptation in the Philippines," Part of the Webinar Series on Sustainable Finance for Banks Training Roadmap, January 25, 2021.
19. Speaker, "Sustainable Finance in the Philippines: Challenges and Implications," The Bangko Sentral ng Pilipinas 34th Environmental Scanning Exercise, April 30, 2021.
20. Moderator, "Assessment of the Asset Management Industry in the Philippines: The Case of the Mutual Fund Sector," organized by CFA Society Philippines, Fund Managers Association of the Philippines, and AIM's Gov. Jose B. Fernandez Jr. Center for Sustainable Finance, August 12, 2021.
21. Moderator and Presenter, "Financing and Valuation of Ecosystem-based Adaptation in the Philippines," organized by UK-based Earth Security and AIM's Gov. Jose B. Fernandez Jr. Center for Sustainable Finance, August 18, 2021.

22. Reactor, "The Philippine Sustainable Finance Roadmap and the Philippine Sustainable Finance Guiding Principles," organized by Fair Finance Philippines, April 8, 2022.
23. Lead Chair, "Sustainable Finance and ESG Investments Seed Class," organized by the Global Business School Network (GBSN), August 24-25, 2022.
24. Resource Speaker, Wholesale Banking Segment (WBS) Learning Hour, organized by Security Bank Corporation (SBC), June 3, 2023.
25. Panel Resource Speaker, "ESG Tech: Inclusion and Driving Impact Through Tech," KPMG Innovation Summit, July 20, 2023.
26. Moderator and Presenter, "Sustainability and Sustainable Finance Training for Financial Institutions and Civil Society Organizations," organized by Fair Finance Asia – Philippines (FFA–Philippines), The Initiatives for Dialogue & Empowerment through Alternative Legal Services, Inc., and AIM's Gov. Jose B. Fernandez Jr. Center for Sustainable Finance, August 17 and 18, 2023.
27. Speaker, "Building the future for Region VII," organized by the Philippine Chamber of Commerce and Industry Tacloban-Leyte Inc. for its 17th Leyte Business Month Celebration, October 18, 2023.
28. Panel Resource Speaker, "Investing in Tomorrow: Realizing Sustainable Business and Finance for SMEs," organized by Konrad Adenaur Stiftung Philippines and AIM Rizalino S. Navarro Policy Center for Competitiveness at the KAS Solutions Conference 2023: Confronting the Climate Crisis, November 22, 2023.
29. Resource Speaker, "Rural Banks: Promoting a Greener Future through Sustainable and Innovative Financing," organized by the Rural Bankers Association of the Philippines for its 66th Charter Anniversary Symposium and Special GMM, November 23, 2023.
30. Judge, 2023 Mergers and Acquisitions (M&A) Challenge (Final Round), organized by the PwC Philippines, January 19, 2024.
31. Resource Speaker, "Sustainability and its Influence on Organizational Resilience, Disaster Recovery, and Business Continuity," virtually organized by the P&A Grant Thornton for its 2024 Professional Fair, February 13, 2024.
32. Resource Speaker, 3rd Philippine Bank Policy Assessment Launch, virtually organized by the Fair Finance Philippines, March 22, 2024.
33. Speaker, "Sustainable Development: Challenges, Opportunities, and Future Prospects," organized by BK Birla Institute of Higher Education (BKBIHE) for its 1st International Conference, April 12, 2024.
34. Moderator, "ESG Rating and Compliance: Where to Start Your Sustainability Journey within Enterprises," panel organized by the Italian Chamber of Commerce in the Philippines, Inc. (ICCP) for its first Philippine Sustainability Now Forum: Adapting Sustainability Compliance and Practices for Modern Day Business, May 16, 2024.
35. Moderator, "Finance for Renewable Energy & Just Energy Transition: Unlocking Opportunities for Private Sector Engagement," organized by Fair Finance Asia (FFA) for its 2024 FFA General Assembly, October 22, 2024.

Research Papers:

Calderon, F. O., Manuela Jr., W. S. & Briones, D. T. (2021). The Impact of Sustainability Reporting on Organizational Behaviour from Western and Asian Perspectives: A Systematic Review of Literature. *Journal of Sustainable Finance & Investment*. <https://doi.org/10.1080/20430795.2021.1879560>.

Calderon, F. (2020). Governance Mechanisms for Sustainable Lending: An Exploratory Study of Existing Practices. *Journal of Sustainable Finance & Investment*. <https://doi.org/10.1080/20430795.2020.1842101>.

Calderon, F. O., & Chong, L. C. (2014). Dilemma of Sustainable Lending. *Journal of Sustainable Finance & Investment*, 4(2), 192-209. <https://doi.org/10.1080/20430795.2014.883302>.